



Tax Centric Strategy Comparison

Sample Inc.

Version 1

1/1/2020

Conventional

TaxCentric Strategy

Investment

Investment-LED Lighting System	\$388,750	\$388,750
Tax Incentive Fees	\$0	\$63,331
Rebate	\$20,000	\$20,000
Net Investment	\$368,750	\$432,081

Operating Savings

First Year Energy Savings	\$117,291	\$117,291
First Year Maintenance Savings	\$3,510	\$3,510
Total Annual Operating Savings	\$120,801	\$120,801

Tax Benefit

Estimated Tax Benefit	\$0	\$369,359
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Net Investment after Yr. 1 Operating Savings and Tax

Cash Flow Impact-Year One	(\$247,949)	\$58,079
Simple PayBack (after rebate)	3.1 Years	
Simple PayBack (after rebate & Tax)		12 Months

Tax Incentive Summary

Total Estimated Tax Deduction	\$0	\$1,154,248
Combined Tax Rate	32%	32%
Tax Benefit (liability reduction)	\$0	\$369,359
Net Tax Benefit (after Fees)	\$0	\$306,028

Note:

This Estimate of Tax Benefit assumes the end user will file their taxes one year after the job is completed

Note:

Tax Benefit is the amount of current yr. Tax Liability Reduction